

California Winery Workers Pension Plan Trust

Pension Application

Name of Participant (Employee): _____

Address: _____

City: _____ State: _____ Zip Code: _____

Telephone No.: _____ Social Security No.: _____

Date of Birth: _____ Marital Status: Never Married Married Widowed Divorced

Local Union: 45D 186D Employer: _____

Termination Date: _____ Pension Effective Date Requested: _____

Retirement Type: Normal (age 65 or older) Early

Send copy of Retiree's proof of age (See back of form for acceptable documents.)

Send copy of Military Documents if retiree had a gap in employment due to service in the US armed forces.

Married Participants

Send copy of Spouse's proof of age (see back of form) **and Marriage License.**

Name of Spouse: _____

Spouse's Date of Birth: _____ Date of Marriage: _____

Spouse's Social Security Number: _____

No Prior Marriages I hereby certify that I have either been married only one time to the person listed above, or I have never been married.

Prior Marriages

Send copy of Death Certificate and/or Interlocutory Judgment, Final Dissolution Decree, Marital Settlement Agreement and Qualified Domestic Relations Order entered in each divorce.

Former Spouse: _____

Death of Spouse on _____ Divorce final on _____

Former Spouse: _____

Death of Spouse on _____ Divorce final on _____

Former Spouse: _____

Death of Spouse on _____ Divorce final on _____

Additional prior marriages listed on separate sheet.

I understand that to be eligible for benefits, I must cease working in Industry Service as explained in the Summary Plan Description or my benefits will be subject to suspension. **I certify that the above information is complete and accurate, including dates of birth, Social Security Numbers, marital status and information regarding any prior marriages.**

Participant's Signature: _____ Date: _____

California Winery Workers Pension Plan Trust
955 N Street, Fresno, CA 93721-2216
(559) 225-3030 ♦ (800) 282-5246 ♦ FAX (559) 225-6837

Proof of Age Requirements

Acceptable documents are listed below. Please submit copies, not original documents!

ONE OF THESE

Birth Certificate
Baptismal Certificate (infant)
U.S. Passport issued after 1969

OR TWO OF THESE

Driver's License
Non-U.S. Passport issued after 1969
Marriage License
Armed Service Record
School Age Record
Naturalization Record
Affidavit of Older Relative

Please note that the date of birth must be on the document, otherwise it is not an acceptable form of proof of age.